

Your business, running on intelligence.

We design and deploy fully integrated, end-to-end AI workflow systems built around how your business actually operates — from first customer contact through delivery and follow-up. Not off-the-shelf software. Not a chatbot. A complete operational intelligence layer, custom-built for your team, your processes, and your industry.

Built around your business. Not bolted on top of it.

Growing companies don't need another tool to log into — they need fewer manual steps, faster response times, and a system that keeps moving when the owner isn't in the room. Our systems are designed for exactly that: capture leads faster, respond faster, close faster, and free up your bandwidth for the work only you can do.

WHAT THE SYSTEM COVERS — END TO END

Agentic Lead & Client Intake

AI-powered pipeline handles inbound calls and web inquiries, qualifies the opportunity, and builds the client file automatically. The lead is in your system before your team touches it.

Live Voice Agent

AI answers inbound calls 24/7 — captures intake, schedules consultations, answers FAQs, escalates to staff. Every caller gets a professional experience at every hour. Missed calls become captured leads.

Document & Contract Intelligence

Clause-by-clause analysis, automated risk scoring, and plain-language recommendations on contracts, proposals, and SOPs. The system flags exposure and bottlenecks before they become problems.

Operations & Performance Dashboards

Live reporting across the metrics that actually move the business — revenue, pipeline, response times, team load — organized by role, visible at a glance.

Workflow & Pipeline Management

Every job, project, or matter tracked from first contact through completion — urgency-scored, deadline-flagged, alerts surfaced automatically. One command-center dashboard. Nothing falls through the cracks.

Role-Based Access Control

Owners, managers, and staff each operate in their own permissioned environment. Everyone sees what they need to see. Nothing more.

Intelligent Email Triage

Auto-routing, classification, and AI-drafted responses tuned to your brand voice. Every draft held for human approval before anything leaves the business. Full audit trail.

Marketing & Outreach Automation

Automated follow-up sequences, review generation, referral tracking, and digital presence management. In competitive markets, responding first is the difference between winning the customer and losing them.

Human-in-the-Loop by Design

Nothing is sent, filed, or acted on without explicit approval from your team. AI does the heavy lifting — your people make every decision. Built-in audit trail tracks every action, timestamp, and attribution. Fast and protected.

HOW IT WORKS

STEP 01

Discovery & Audit

We map your workflow end-to-end: how work comes in, how it moves, where time is lost. You get a detailed build plan scoped to your business before anything is built.

STEP 02

Custom Build

System designed and built around your business — integrated with existing tools, configured by role, tested against your actual workflows before go-live.

STEP 03

Deploy, Train & Support

Full deployment on secure, dedicated infrastructure. We train your team, manage the transition, and provide ongoing support on monthly retainer.

SECURITY & COMPLIANCE



Dedicated Infrastructure

Your own AWS environment — never shared hosting



Compliance-Ready

HIPAA, SOC 2, and BAA frameworks available when your industry requires them



Full Audit Trail

Every action logged, timestamped, and attributed — built-in accountability



Data Isolation

Your data is yours — isolated, encrypted, never used to train models